



1 st copy	Registrar
2 nd copy	Selling Agent
3 rd copy	Applicant

₱15.0 Billion Bonds
With an Oversubscription Option of up to ₱5.0 Billion

Offer Price: 100% of Face Value

Interest Rate:

Series A Bonds: 5.5443% p.a. due 2028

Series B Bonds: 5.7879% p.a. due 2030

Series C Bonds: 6.3069% p.a. due 2035

APPLICATION TO PURCHASE

This Application to Purchase (an "Application") the Bonds issued by METRO PACIFIC TOLLWAYS CORPORATION (the "Issuer" or "MPTC") titled, the Series A Bonds, Series B Bonds, and Series C Bonds (the "Offer" or the "Bonds"), together with all the required attachments, must be prepared and completed in all parts by a person (whether natural or juridical) who seeks to subscribe to the Bonds (the "Applicant"). Any Application submitted by a prospective purchaser must be for a minimum principal amount of Fifty Thousand Philippine Pesos (₱50,000.00) and in multiples of Ten Thousand Philippine Pesos (₱10,000.00) in excess thereof, as indicated in the Prospectus dated November 13, 2025 (the "Prospectus").

The Bonds will be recorded in electronic form in the Register of Bondholders maintained by the Philippine Depository & Trust Corp. ("PDTC" or the "Registrar and Paying Agent") and shall be subject to the rules and regulations of the Registrar and Paying Agent and the Terms and Conditions for the Use of the e-Securities Issue Portal ("e-SIP"), as applicable and as may be amended from time to time (collectively, the "PDTC Rules"). This Application is irrevocable and, once duly accomplished and submitted, may not be withdrawn by the Applicant. Completed Applications, in triplicate, with all the required attachments and corresponding payments must be received by any of the joint lead underwriters and joint bookrunners ("the Joint Lead Underwriters and Joint Bookrunners") and the selling agents ("the Selling Agents") appointed for the Offer not later than 5:00 p.m. on November 21, 2025 (the "Cut-Off Date"), which is the end of the Offer Period, or such earlier date and time as may be agreed among the Issuer and the Joint Lead Underwriters and Joint Bookrunners. Acceptance by the Joint Lead Underwriters and Joint Bookrunners and the Selling Agents of the completed Application shall be subject to the availability of the Bonds. In the event that any payment is returned by the drawee bank for any reason whatsoever or the nominated bank account to be debited is invalid, the Application shall be automatically cancelled, and any prior acceptance of the Application shall be deemed revoked. Applications and payments received after said Cut-Off Date or submitted without the required attachments or payments will be rejected. Any Application improperly or incompletely accomplished may likewise be rejected. The Issuer, acting through the Joint Lead Underwriters and Joint Bookrunners and the Selling Agents, reserve the right to accept or reject this Application, and in case of oversubscription, allocate the Bonds available to the Applicants in a manner that it deems appropriate. If the Bonds are insufficient to satisfy all Applications, the available Bonds shall be allotted in a manner the Issuer and the Joint Lead Underwriters and Joint Bookrunners deem appropriate and is subject to the right of the Issuer to reject applications through the Selling Agents. The foregoing notwithstanding, the deadline for the submission of the duly completed Applications to the Joint Lead Underwriters and Joint Bookrunners and the Selling Agents may be moved to an earlier date at the sole and absolute discretion of the Issuer and the Joint Lead Underwriters and Joint Bookrunners without prior notice. Unless otherwise defined, capitalized terms used herein shall have the same meaning in the applicable terms and conditions of the Bonds (the "Terms and Conditions"), Prospectus, and the Trust Agreement dated November 13, 2025 ("Trust Agreement").

This Application, once accepted by the Joint Lead Underwriters and Joint Bookrunners and the Selling Agents, shall constitute the duly executed purchase agreement covering the amount of the Bonds so accepted and shall be valid and binding on the Issuer and the Applicant. Once accepted, an Application may not be unilaterally revoked or cancelled by the Applicant, in full or in part, and the rights and privileges pertaining thereto shall be non-transferable. Should an Application be accomplished electronically, as required and in accordance with the PDTC Rules and as authorized by the Securities and Exchange Commission ("SEC"), such Application shall govern and shall constitute the duly executed purchase agreement so accepted and binding on the Issuer and the Applicant, whether directly executed by the Applicant or by the Selling Agents, on behalf of such Applicant.

Name of Applicant: (Last, First, Middle / Business Name)*		Type of Investor: <input type="checkbox"/> Individual <input type="checkbox"/> Corporate / Institutional
I/We (the "Applicant") hereby apply to purchase the following principal amount of the Bonds (the "Purchase Price"), subject to the PDTC Rules, the Terms and Conditions, the Prospectus, the Trust Agreement, and this Application (collectively, the "Issue Documents") distributed or made available by the Issuer, the Joint Lead Underwriters and Joint Bookrunners, and the Selling Agents, in relation to the Offer.		
BONDS APPLIED FOR AND AMOUNT		
Aggregate Principal Amount of Bonds in Words (₱)		Aggregate Principal Amount of Bonds in Figures (₱)
<input type="checkbox"/> Series A Bonds: 5.5443% 3-year Bonds due 2028 <hr/> <input type="checkbox"/> Series B Bonds: 5.7879% 5-year Bonds due 2030 <hr/> <input type="checkbox"/> Series C Bonds: 6.3069% 10-year Bonds due 2035 <hr/>		<input type="checkbox"/> _____ <hr/> <input type="checkbox"/> _____ <hr/> <input type="checkbox"/> _____
Mode of Payment for the Bonds:		
<input type="checkbox"/> Real Time Gross Settlement (RTGS)	<input type="checkbox"/> Manager's or Cashier's Check; Bank/ Check No. <hr/>	<input type="checkbox"/> Debit Peso Current/Savings Account Number with _____ Bank, _____ Branch
I/We have caused the crediting of the Total Purchase Amount (as stated above) in cleared funds, covering full payment for the Bonds covered by this Application to the Joint Lead Underwriter and Joint Bookrunner /Selling Agent named below, for the account of the Issuer.		Attached herewith is a check for the Total Purchase Amount (as stated above) in cleared funds, covering full payment for the Bonds covered by this Application in favor of the Joint Lead Underwriter and Joint Bookrunner/Selling Agent named below, for the account of the drawee bank _____.
I/We hereby authorize the debiting of my/our account, with the account number and in the drawee bank named above, to the extent of the Total Purchase Amount (as stated above) in cleared funds, covering full payment for the Bonds covered by this Application in favor of the Joint Lead Underwriter and Joint Bookrunner/Selling Agent named below, for the account of the drawee bank.		
Permanent Address:*		Present Mailing Address (if different from Permanent Address):*
Telephone or Mobile Number/s:		E-mail Address:***
Primary Contact Person (if other than Applicant):		Relationship of Primary Contact Person to Applicant:
Date of Birth / Incorporation (mm/dd/yyyy):* (If joint account, please indicate the birthdates of both account holders)		Place of Birth / Incorporation:*
Nationality:*		Tax Identification Number:*

Nature of Work or Business/Principal Business of Corporation:* Sources of Income:* <ul style="list-style-type: none"> <input type="checkbox"/> Salary/consultation fee <input type="checkbox"/> Company dividends <input type="checkbox"/> Donations <input type="checkbox"/> Revenue from sale of product/services rendered <input type="checkbox"/> Allowance <input type="checkbox"/> Others: (Please specify) _____ 	Name of Employer/ Business:*
Mode of Collection of Interest and Principal Payments: I/We hereby unconditionally instruct and authorize the Paying Agent to cause the payments of interest and principal on the Bonds to be purchased (net of applicable taxes, fees, and costs) via the following: <ul style="list-style-type: none"> <input type="checkbox"/> Real Time Gross Settlement (RTGS) <input type="checkbox"/> Credit PESO current/savings account number _____ (the "Cash Settlement Account") with _____ branch _____ (the "Cash Settlement Bank")**** 	Tax Status: <ul style="list-style-type: none"> <input type="checkbox"/> Resident Individual - Taxable <input type="checkbox"/> Resident Corporate - Taxable <input type="checkbox"/> Foreign Investor** - Taxable <ul style="list-style-type: none"> <input type="checkbox"/> Resident individual alien <input type="checkbox"/> Resident foreign corporation <input type="checkbox"/> Non-resident alien not engaged in business in the Philippines <input type="checkbox"/> Non-resident foreign corporation <input type="checkbox"/> Tax Exempt Individual <input type="checkbox"/> Tax Exempt Institution** <input type="checkbox"/> Others (Beneficiary of Preferential Tax Rate) ** <p>** If availing of tax exemption or reduced tax rates, subject to submission of acceptable documentary proof of exemption or reduced tax rates, as applicable.</p>
If a Corporation, please attach the latest General Information Sheet (GIS) as filed with the SEC.	
Name of Parent Company, if any:	
Registration of Securities <ul style="list-style-type: none"> <input type="checkbox"/> Under the name of the Applicant <input type="checkbox"/> Under the name of PDTC Nominee Corp. <p>The Applicant agrees to provide the information below to PDTC Depository for purposes of crediting or lodging Applicant's purchased securities in its Depository Account below.</p> <p>Name of PDTC Depository Participant: _____</p> <p>PDTC Depository Participant BP ID: _____</p> <p>PDTC Depository Participant Omnibus Account No.: _____</p> <p>I/We, the Applicant, acknowledge that by lodging the security in the Depository under my/our account, the security shall be registered under the name of PDTC Nominee Corp. in the registry records of the Issuer. Further, I understand and consent to sharing of my personal and sensitive personal information provided in this Application to the Issuer or to its authorized agent for purposes of regulatory compliance and processing of corporate actions.</p>	Depository Participant Confirmation and Certification <i>(Note: This is for PDTC Depository Participants Lodging Securities under the PDTC Name-on-Central-Depository (NoCD) Facility)</i> <p>We confirm that we are a PDTC Depository Participant and certify that:</p> <ol style="list-style-type: none"> 1. The securities being lodged in our Depository Account under the PDTC NoCD Facility are securities being purchased by our bona fide clients and shall make available the documents evidencing the clients' instructions to purchase the security upon the request of the Issuer, its agent/s, and the regulators; 2. We have done, or as applicable, relied upon (on the basis of a third-party reliance letter issued by an appropriate institution in accordance with current banking regulations), the necessary know-your-customer procedures to verify the identity of the client; 3. Our clients acknowledge and fully understand that by lodging the security in the Depository under the clients' NoCD accounts, the security shall be registered under the name of PDTC Nominee Corp. in the registry records of the Issuer; and 4. We have obtained the consent of the relevant clients to the sharing of the client information, including personal and sensitive personal information, to the Issuer or to its authorized agent for purposes of regulatory compliance and processing of corporate actions. <p>_____ Printed Name and Signature of Authorized Signatory of the PDTC Depository Participant</p>

* Required to be filled out under Republic Act No. 9160, Republic Act No. 9194, and BSP Circular Nos. 251, 253, 279, 527, 564, 608, 612, 950 and 1022 and all other amendatory and implementing law, regulation, jurisprudence, notice or order of any Philippine governmental body relating thereto.

** If availing of tax exemption or reduced tax rates, subject to submission of acceptable documentary proof of exemption or reduced tax rates, as applicable.

***In the absence of a valid email address, the Applicant agrees to have its electronic Application, as issued by the Registrar and Paying Agent, delivered to the relevant Joint Lead Underwriter and Joint Bookrunner and/or Selling Agent for the Bonds or to any official e-mail address nominated by such Joint Lead Underwriter and Joint Bookrunner and/or Selling Agent.

**** Cash Settlement Bank must be a PDS-registered bank. The currency of nominated accounts should match the currency of the Bonds.

REPRESENTATIONS, WARRANTIES, AND AUTHORIZATION

In executing this Application and by providing the Relevant Parties (as defined below) such Required Information (as defined below) and Personal Data (as defined below), the Applicant represents and warrants, under penalty of law: (i) that all information contained herein (including, without limitation, its tax status), the Required Information, Personal Data, and the required attachments are true and correct; (ii) that the signatures thereon whether wet or in electronic form are genuine, properly authorized, and obtained without use of fraud, coercion, or any other vice of consent; and (iii) the Applicant and the authorized signatory (or representative) representing the Applicant, as the case may be, are duly authorized to provide to the Relevant Parties the Required Information, and consent or have obtained the consent, to provide the Personal Data of the Applicant and the authorized signatory (or representative) of the Applicant. The Applicant agrees to immediately notify the Issuer and the Registrar and Paying Agent, either directly or through any of the Selling Agents, if anything occurs which renders or may render untrue, incorrect, or incomplete in any respect any of the information given herein (including information given with respect to the Applicant's tax status) or any of its representations or warranties. The Applicant understands that any of the Relevant Parties will rely solely on the Applicant's representations and warranties set forth herein including, without limitation, its declaration of its tax status, including, if applicable, its tax-exempt status in processing payments due to it under the Bonds. The Applicant agrees to indemnify and hold any of the Relevant Parties free and harmless against any and all claims, actions, suits, damages, and liabilities, including any and all claims, actions, suits, damages, and liabilities resulting from the non-withholding of the required tax, due to the information provided by the Applicant, the representations as indicated in this Application, any misrepresentation contained herein, any errors or misrepresentation in the Required Information, any errors or misrepresentation in the Personal Data, or any reliance on the confirmations contained herein. The Applicant likewise authorizes the Relevant Parties to verify the Required Information and Personal Data and any information stated in this Application from any and all authorized sources and in any and all appropriate manner, including but not limited to, requesting information contained herein from the Selling Agent regarding the Applicant's account/s with the said Arranger or Selling Agent (as applicable). By giving authority to the Relevant Parties and by signing this Application, the Applicant hereby gives its consent to the disclosure of or inquiry into its private and confidential information as provided by law or by contract including Republic Act No. 1405 (The Bank Secrecy Act of 1955), as amended, and allows the Selling Agent (as applicable) to disclose all information as may be required by the Issuer and the Registrar and Paying Agent, solely and exclusively for the limited purpose of enabling the Registrar and Paying Agent to perform its functions as registrar and paying agent of the Issuer in the manner contemplated under the RPAA, including but not limited to, creating a registry account for the Applicant and updating the Applicant's information in the Registry with respect to the information contained herein. The Applicant further consents to and authorizes the Registrar and Paying Agent and the Joint Lead Underwriters and Joint Bookrunners to collect, process, retain, share, dispose and destroy such information that are required to enable the Registrar and Paying Agent to carry out their duties under the RPAA, including personal, sensitive or privileged information of such Applicant. In addition, by signing this application, the Applicant hereby (i) consents to the collection, processing, retention, sharing, disposal and destruction by the Registrar and Paying Agent on behalf of the Issuer of the information contained herein (the "Information") and (ii) acknowledges receipt of notice of and consents to the following:

PRIVACY STATEMENT

The Issuer is committed to provide essential and efficient service to its clients.

In relation to the acquisition and ownership of the Bonds, please be advised that the Issuer, the Joint Lead Underwriters and Joint Bookrunners, the Selling Agents/brokers/trading participants, the market maker, the Trustee, and the Registrar and Paying Agent (each a "Relevant Party" and collectively the "Relevant Parties") may require the Applicant to provide:

(a) information required under the Investor Registration Form / Trade-Related Transfer Form / Non-Trade Related Transfer Form and such other documents relating to or otherwise necessary to effect the transfer of the Bonds and/or in relation to the Applicant's or Bondholder's ownership of the Bonds (the "Required Information"); and

(b) personal and sensitive personal information ("Personal Data") such as, but not limited to, the Applicant's complete name, mailing address, nationality, date of birth, marital status, Taxpayer Identification Number, tax status, contact numbers, e-mail address, and government-issued identification documents.

The Personal Data collected and any additional Personal Data that the Applicant may provide shall be processed to verify the Applicant's identity for its transactions and inquiries relating to the Bonds, distribute interest on the Bonds to which the Applicant is entitled, inform the Applicant of the Issuer's corporate actions to which information the Applicant/Bondholder is entitled, provide other notices or information as the Issuer, Trustee, or PDTC may circulate from time to time and/or in relation to the maintenance of the registration and listing of the Bonds and the provision of any service relating to the Applicant's registry account. Subject to compliance with applicable laws and regulations, on a need-to-know basis and always for a legitimate business purpose, any of the Relevant Parties may share, and the Applicant hereby consents to the sharing of, the Applicant's Personal Data with the following: (i) any of the Relevant Parties, their employees, directors, officers, representatives, and agents; (ii) PDTC and the Relevant Parties' subsidiaries and affiliates, their employees, directors, officers, representatives, and agents; (iii) PDTC and the Relevant Parties' service providers, contractors, and other third parties engaged by PDTC and the Relevant Parties to support their respective businesses, and who are bound by contractual obligations to keep the confidentiality and security of the Applicant's Personal Data and use it only in line with the purposes for which it is disclosed to them; (iv) stock brokers and financial institutions with whom the Applicant has dealings or transactions involving the Bonds; (v) government and law enforcement agencies, courts, stock or security exchanges (including self-regulatory organizations such as The Philippine Dealing & Exchange Corp.), and regulatory bodies in compliance with applicable law or regulations or an order of any of the foregoing; and (vi) a buyer or other successor of the Relevant Parties or PDTC in the event of a merger, divestiture, restricting, reorganization, dissolution, or other sale or transfer of some or all of its assets. Each of the Relevant Parties implements security measures in accordance with the DPA and DPA IRR to protect the Applicants'/Bondholders' Personal Data. The Applicants'/Bondholders' personal information shall be retained for as long as the purpose for which it was collected remains in effect, or while any Bonds are registered in their name, and until such time as it is no longer required or necessary to keep their information for any other legal, regulatory or business purposes. Once the purpose for which it was collected shall have been completed, the Relevant Parties will securely dispose of the Applicants'/Bondholders' personal information unless the Relevant Parties are required to retain the information for legal or regulatory purposes.

The Applicant acknowledges receipt of notice of and consents to the following:

(a) The Relevant Parties shall not sell, trade, or otherwise share any information contained herein, the Required Information, and Personal Data of the Applicant (the "Information") for marketing purposes to third parties without the consent of the Applicant. The Relevant Parties may disclose or share the Information to:

- (1) government or regulatory agencies if required by applicable law or by an order of government or regulatory agency or if reasonably determined by the Relevant Parties to be necessary in relation to the use of the Information in connection with the provision of any service related to this Applicant's registry account and for data processing, storage, retention, collection, sharing, disposal, and destruction as may be necessary for the provision of such service, anti-money laundering monitoring, review and reporting, and for purposes of complying with any law or regulation (the "Purpose"), for law enforcement purposes, national security, or public interest;
- (2) their employees, directors, officers, representatives, agents, and service providers, if any, if the Relevant Parties deems it reasonably necessary in relation to the Purpose; and
- (3) their subsidiaries and affiliates, as well as employees, directors, officers, representatives, agents, and service providers of such subsidiaries and affiliates, if any, if the Relevant Parties deems it reasonably necessary in relation to the Purpose.

(b) The Applicant has rights and remedies relating to the processing of the Information under the DPA, DPA IRR, and under applicable laws, such as, but not limited to, the right to access the Information and to have it corrected in accordance with the procedures of the Relevant Party and to file a complaint with the appropriate government agency. Please refer to the Relevant Parties' privacy policies or the National Privacy Commission for details of such rights and remedies. For MPTC's privacy policy, refer to the following link: <https://www.MPTC.com.ph/privacy-policy/>

(c) The Applicant may address any concerns or questions regarding the processing of the Information to the Data Protection Officer of the Relevant Party, if any.

Should you have any questions and/or concerns regarding this Privacy Statement, the use of your Personal Data, or your rights in relation thereto under the DPA, please do not hesitate to contact the relevant Data Protection Officer of the Relevant Party.

In the case of PDTC, you may contact the PDTC Data Protection Officer at the following: +63 2 8884 5000. In the case of the Issuer, you may contact the MPTC Data Protection Officer at dataprivacyoffice@mptc.com.ph or +632 8866 7650.

The Applicant further accepts the following terms:

Email Indemnity

By indicating my email address above, I/we consent to receive all notices and communications via e-mail, and such consent shall operate as the written consent to disclose or to inquire into my bank deposits in respect of such statements or notices. I/we acknowledge that security of any statement, notice, or communication sent through electronic means is not guaranteed and I/we assume all risks in relation to its transmission. I/We are responsible for keeping such email access active and existing during the term of the Bonds; otherwise, I/we shall be liable for any fees or charges that may be imposed or incurred in transmitting or re-transmitting such communication via electronic means.

Authorization Granted to the Registrar and Paying Agent

All payments under the Bonds shall be credited to the Cash Settlement Account. I/We shall be responsible for ensuring that this account is open, active, and existing; otherwise, I/we shall be liable for any fees or charges that may be imposed by the Cash Settlement Bank or that may otherwise be incurred by the Registrar and Paying Agent in crediting payments of interest or principal to my/our account. This shall remain valid and effective unless expressly revoked in writing by me/us in the manner prescribed under relevant rules and/or agreements.

In the event that the details of the Cash Settlement Account are incomplete or erroneous, or the Cash Settlement Account of the Bondholder has been closed, dormant, or nonexistent, due to which payments to the Bondholder cannot be effected in a timely manner, and the Paying Agent does not receive any notice from the Bondholder as described herein, the Cash Settlement Bank shall handle such funds in accordance with its own internal procedures until the correction in the Cash Settlement Bank is effected and until credit of the relevant cash entitlement is completed. In these cases, the Issuer and the Registrar and Paying Agent shall not be liable to the relevant Bondholder for any failure or delay in the Bondholder's receipt of such payments.

The Applicant warrants that he/she (or its authorized signatory) has read and understood the PDTC Rules, the Issue Documents distributed or made available by the Issuer, the Joint Lead Underwriters and Joint Bookrunners, and the Selling Agents in relation to the Offer, and unconditionally accepts the same. The Applicant agrees to indemnify and hold the Relevant Parties, free and harmless from and against any and all liabilities, damages, penalties, judgments, suits, expenses, and other costs of any kind or nature arising from any act or omission pertinent to their respective obligations under the Bonds, unless such act or omission was committed with gross negligence or willful misconduct. The Applicant further agrees that its completion, execution, and signing of this Application constitute its agreement to be bound by the terms of the Issue Documents and shall serve as an instruction and authority from the Applicant to the Relevant Parties to execute any application form or other documents and generally to do all such other things and acts as the Relevant Parties may consider necessary or desirable to effect registration of the Bonds in the name of the Applicant.

The Applicant represents and warrants to the Relevant Parties that it has independently and without reliance on the Relevant Parties, made its own credit investigation and appraisal of the financial position and affairs of the Issuer on the basis of such documents and information it has deemed appropriate and that it has subscribed to the Bonds on the basis of such independent appraisal and that it shall continue to make its own credit appraisal without reliance on the Relevant Parties.

Acknowledgment

By providing its Personal Data to the Relevant Party, the Applicant acknowledges that it has read, understood, and agreed to all the terms as set forth in this Application Form. In the case of a natural person connected with a corporation, the signatory acknowledges that he/she has the authority, and that the corporation's authorized signatories and/or named representatives have consented for him/her, to provide to PDTC (and the other Relevant Parties) the Personal Data of the corporation's authorized signatories and/or named representatives. And in case the signatory is providing the Personal Data of another individual, the signatory confirms and warrants that he/she has obtained the consent of such individual.

Binding Effect

The Applicant acknowledges that this Application, upon acceptance by the Selling Agent, on behalf of the Issuer, constitutes a duly executed purchase agreement covering the Bonds purchased, valid and binding on the Applicant under the stipulations hereof and the related contracts. It may not be unilaterally revoked or cancelled by the Applicant, in full or in part, and the rights and privileges pertaining thereto are non-transferable, until after the issuance of the Registry Confirmation by the Registrar and Paying Agent.

Rejection

In the event that this Application is rejected or the amount of the Bonds applied for is reduced in accordance with the procedure and manner agreed upon by the Joint Lead Underwriters and Joint Bookrunners in behalf of the Issuer, the relevant Selling Agent shall notify the Applicant that his/her/its Application has been rejected or that the amount of Bonds applied for has been reduced.

Refunds

The Issuer and the relevant Selling Agent shall refund any payments made by Applicants whose Applications were rejected or reduced, in full (in case of rejection) or in a proportionate sum (in case of reduction), in each case, without interest. If the Application is rejected or the amount of Bonds applied for has been reduced, payments made by the Applicant or the appropriate portion thereof shall be returned without interest thereon to such Applicant by the Selling Agent with whom such Application was submitted.

Refunds shall be made, at the option of the relevant Selling Agent, either (i) through the issuance of check(s) payable to the order of the relevant Applicant and crossed "Payees' Account Only", which shall be made available for pick up by the Applicant at the office of such Selling Agent to whom the relevant Application was submitted no later than three (3) Business Days after the Issue Date, and where any checks that remain unclaimed after the three (3) Business Day period shall be mailed or delivered, at the risk of the Applicant, to the address specified in the Application; or (ii) through the issuance of instructions for automatic credit payments to the accounts of the relevant Applicants, as indicated in this Application.

The Applicant hereby represents and warrants to Relevant Parties that the Applicant has read and fully understands this Application to Purchase and the Prospectus to, inter alia, the obligations of the parties and the possible benefits and risks of investing in the Bonds.

APPLICANT'S FULL NAME (IN PRINT):	APPLICANT'S AUTHORIZED SIGNATURE/S:	
ACKNOWLEDGMENT AND ACCEPTANCE		
Selling Agent's Acceptance: <input type="checkbox"/> Acceptance <input type="checkbox"/> Reduction to _____ due to _____ <input type="checkbox"/> Rejection due to _____		
Selling Agent's Certification/Endorsement: We received this Application, with all the required attachments below, at _____ a.m. / p.m. on _____. As applicable, we hereby warrant that:		
(a) The necessary "know your customer" ("KYC") process was conducted on the Applicant pursuant to the Anti-Money Laundering Act ("AMLA") and the amendments thereto ("AMLA") as well as its implementing rules and regulations ("IRR") and our own internal policies including, but not limited to, doing the KYC on the basis of a third-party reliance letter issued by the appropriate institution as allowed by AMLA and its IRR; (b) The identity of the Applicant was duly established pursuant to the AMLA and its IRR; (c) To the best of the undersigned's knowledge, all information provided to the Issuer and the Registrar and Paying Agent regarding the Applicant are true, complete, current, and correct; (d) Any and all authorizations and waivers from the Applicant necessary for the undersigned Selling Agent to disclose all information required by the Issuer and the Registrar and Paying Agent to determine the eligibility of the Applicant have been duly obtained; (e) The Applicant's signature appearing herein is genuine and authentic and was herein affixed freely and voluntarily; and (f) For the Applicant who indicated to have its securities and/or its clients' securities registered under PDTC Nominee and lodged under its Depository Account and/or its clients' NoCD Accounts under the PDTC Depository Participant, the documents or any other record evidencing the instructions on the purchase of the securities shall be made available upon request of the Issuer, its agent/s, and the regulators.		
Selling Agent	Selling Agent's Authorized Signatory Signature over printed name	Selling Agent's Authorized Signatory Signature over printed name

REQUIRED ATTACHMENTS TO THIS APPLICATION

The Applicant shall submit properly completed Applications to Purchase, whether originally signed or electronically submitted (through the e-SIP), together with all applicable supporting documentation in the prescribed form and submitted in the prescribed manner, with full payment of the purchase price of the Bonds in the manner provided in the said Application to Purchase. For the avoidance of doubt, for Applications to Purchase that are originally signed and uploaded in bulk, the final Application to Purchase shall be that generated by the Selling Agent through the e-SIP upon submission of the sales report. In case of conflict between the originally signed Application to Purchase and the electronically-generated Application to Purchase from e-SIP, the latter shall prevail.

IF THE APPLICANT IS A CORPORATION, PARTNERSHIP, TRUST, ASSOCIATION OR INSTITUTION

Corporate and institutional applicants (including Trust Accounts) must also submit, in addition to the foregoing:

- (a) An original notarized Certificate of the Corporate Secretary or an equivalent officer of the Applicant setting forth resolutions of the Applicant's Board of Directors, partners, or other equivalent body authorizing the purchase of the Bonds and designating the signatories, with their specimen signatures, for the said purposes;
- (b) Copies of its Articles of Incorporation and By-laws and latest amendments thereof, together with the Certificate of Incorporation issued by the Securities and Exchange Commission (SEC) or equivalent government institution, stamped and signed as certified true copies by such government institution or by the Applicant's Corporate Secretary, or by an equivalent officer/s who is/are authorized signatory/ies;
- (c) Two (2) duly accomplished signature cards containing specimen signatures of the Applicant's authorized signatories, validated by its Corporate Secretary or by an equivalent officer/s who is/are authorized signatory/ies, and further validated/signed by the Selling Agent's authorized signatory/ies whose authority/ies and specimen signatures have been submitted to the Registrar;
- (d) BIR Certificate of Registration showing the applicant's Taxpayer Identification Number;
- (e) Identification document(s) of the authorized signatories of the Applicant, as specified in item (a) of the immediately succeeding paragraph below; and
- (f) such other documents as may be reasonably required by the Selling Agent or the Registrar in implementation of its internal policies regarding "know your customer" and anti-money laundering.

IF THE APPLICANT IS A NATURAL PERSON

Individual applicants must also submit, in addition to accomplished Applications to Purchase:

- (a) Copies of valid identification documents of the Applicant as listed below;
- (b) Two (2) duly accomplished signature cards in the form attached to the application, containing the specimen signature of the Applicant, validated/signed by the Selling Agent's authorized signatory/ies, whose authority/ies and specimen signatures have been submitted to the Registrar;
- (c) Tax Identification ID; and such other documents as may be reasonably required by the Selling Agent or the Registrar in implementation of its internal policies regarding "know your customer" and anti-money laundering.

IDENTIFICATION DOCUMENTS SHALL CONSIST OF:

Any one (1) of the following valid identification documents bearing a signature and recent photo, and which is not expired: Passport, Driver's License, Government Service Insurance System e-Card, Social Security System Card, Senior Citizen Card, Unified Multi-Purpose ID, Philippine Identification System ID (subject to authentication), Philippine Identification Card (PhilID), Professional Regulation Commission ID, National Bureau of Investigation Clearance, Police Clearance, Postal ID, Maritime Industry Authority (MARINA) ID, Voter's ID, Barangay Certification, Overseas Workers Welfare Administration ID, OFW ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and government-owned and controlled corporation ID (e.g., Armed Forces of the Philippines, Home Development Mutual Fund, Certification from the National Council for the Welfare of Disabled Persons, Department of Social Welfare and Development Certification, Integrated Bar of the Philippines ID, company IDs issued by private entities or institutions registered with or supervised or regulated either by the BSP, SEC or the Insurance Commission, or school ID duly signed by the principal or head of the school (for students who are beneficiaries of remittances/fund transfers who are not yet of voting age).

The Applicant understands that the Registrar will not issue a Registry Confirmation nor will any Bondholder be allowed to sell or transfer the Bonds until such Bondholder shall have submitted to the Registrar all the documents required for the issuance of such Bonds.

Applicants claiming exemption or preferential rate from any applicable tax shall also be required to submit at least two sets of the following documentary proof of its tax-exempt or preferential status together with this Application:

- i) a current and valid BIR-certified true copy of the tax exemption certificate, ruling or opinion issued by the Bureau of Internal Revenue ("BIR") and addressed to the relevant applicant or Bondholder, confirming its exemption or preferential rate, as required under BIR Revenue Memorandum Circular No. 8-2014, including any clarification, supplement or amendment thereto, and for tax-exempt Personal Equity Retirement Account ("PERA") established pursuant to PERA Act of 2008, a certified true copy of the Bondholder's current, valid and subsisting Certificate of Accreditation as PERA Administrator, certified by the Corporate Secretary of the Bondholder that: (a) the original is in his/her possession as the duly authorized custodian of the same; and (b) he/she has personal knowledge, based on his/her official functions, of any amendment, revocation, change or any circumstance affecting said certification's validity;
- ii) with respect to tax treaty relief:
 - (1) prior to the payment of the initial interest due, a non-resident Bondholder may signify its intention to claim preferential tax rate under the relevant tax treaty by submitting to the Issuer (1) the Application Form for Treaty Purposes on Interest Income ("BIR Form 0901-I"), or if the Bondholder is a fiscally transparent entity, each of the Bondholder's owners or beneficiaries

with the proof of receipt by the concerned office of the BIR, as required under BIR RMO No. 14-2021, (2) valid and existing Tax Residency Certificate ("TRC") duly issued by the foreign tax authority of the country of residence of the Bondholder or, if the Bondholder is a fiscally transparent entity, the country of residence of each of the Bondholder's owners or beneficiaries in the form acceptable for recognition under Philippine laws, (3) the relevant provision of the applicable tax treaty, in a form acceptable to the Issuer, (4) a duly notarized, consularized, or apostilled (as the case may be), if executed outside of the Philippines, special power of attorney executed by the Bondholder or the Bondholder's owners or beneficiaries, as may be applicable, in favor of the authorized representative (if the Application Form for Treaty Purposes and other documents are accomplished by an authorized representative) and confirmation acceptable to the Issuer that the Bondholder or the Bondholder's owners or beneficiaries is/are not doing business in the Philippines to support the applicability of a tax treaty relief, and (5) such other additional documents as may be required by the Issuer or pursuant to applicable tax regulations, including, but not limited to, the documentary requirements enumerated in BIR RMO No. 14-2021 in relation to BIR RMC Nos. 77-2021 and 20-2022, which shall be submitted by the Bondholder/Registrar to the Issuer no later than the first (1st) day of the month when such initial interest payment shall fall due and, if applicable, including any clarification, supplement, or amendment thereto;

For the avoidance of doubt, the Issuer shall retain sole discretion in determining whether the non-resident Bondholder is entitled to the preferential tax treaty rate based on the documents submitted by the non-resident Bondholder, provided that all the conditions for its availment, other than residency, have been satisfied;

- (2) prior to the payment of subsequent interest due, a non-resident Bondholder may signify its intention to continuously claim preferential tax rate under the relevant tax treaty by submitting to the Issuer, if applicable, (1) a submitted new or updated BIR Form 0901-I, (2) valid and existing TRC duly issued by the foreign tax authority of the country of residence of the Bondholder or, if the Bondholder is a fiscally transparent entity, the country of residence of each of the Bondholder's owners or beneficiaries in the form acceptable for recognition under Philippine laws, if the validity period of the previously issued tax residency certificate has already lapsed, (3) such other additional documents as may be required by the Issuer or pursuant to applicable tax regulations, including, but not limited to, the documentary requirements enumerated in BIR RMO No. 14-2021 in relation to BIR RMC Nos. 77-2021 and 20-2022, which shall be submitted by the Bondholder/Registrar to the Issuer no later than the first (1st) day of the month when such subsequent interest payments shall fall due and, if applicable, including any clarification, supplement, or amendment thereto;
- (3) in the event that the Issuer determines that the non-resident Bondholder is not entitled to the preferential tax treaty rate based on the documents submitted in item (i) above, and determines that all conditions for its availment have not been satisfied, the Issuer shall apply the regular tax rates;
- (4) if the non-resident Bondholder intends to obtain a confirmation of entitlement to treaty benefits, the non-resident Bondholder may apply for tax treaty relief with the BIR in accordance with BIR RMO No. 14-2021;
- (5) if the regular withholding tax rate has been imposed, the Issuer shall not apply for any confirmatory application of preferential tax rates with the BIR;
- (6) should the BIR grant the application for tax treaty relief, it is the obligation of the non-resident Bondholder to apply for refund with the BIR. The Issuer shall not refund the non-resident Bondholder any amount as a result of the application of the higher tax rate;
- (7) the non-resident Bondholder must update its Certificate of Entitlement to Treaty Benefits ("COE") annually, if applicable, as described in BIR RMO No. 14-2021, as further clarified by BIR RMC Nos. 77-2021 and 20-2022. Expired COEs will not be accepted by the Issuer; and
- (8) aside from the updated COE (if applicable), the non-resident Bondholder shall submit to the Issuer its TRC annually, as continuing proof of its entitlement to the preferential tax treaty rate. Absent such updated TRC and COE (if applicable), the Issuer shall apply the regular tax rate;

iii) a duly notarized undertaking executed by (i) the corporate secretary or any authorized representative of such Applicant or Bondholder who has personal knowledge of the exemption or preferential rate treatment based on his official functions, if the Applicant purchases, or the Bondholder holds, the Bonds for its account, or (ii) the trust officer, if the applicant is a universal bank authorized under Philippine law to perform trust and fiduciary functions and purchase the Bonds pursuant to its management of tax-exempt entities (i.e. Employee Retirement Fund, etc.), declaring and warranting such entities' tax-exempt status or preferential rate entitlement, undertaking to immediately notify the Issuer, the Registrar and the Paying Agent (1) of any suspension, revocation, amendment or invalidation (in whole or in part) of the tax exemption certificate, ruling or opinion issued by the BIR, executed using the prescribed form under the Registry and Paying Agency Agreement; (2) if there are any material changes in the factual circumstances of the Bondholder including but not limited to its character, nature, and method of operation, which are inconsistent with the basis for its income tax exemption; or (3) if there are any change of circumstance, relevant treaty, law or regulation or any supervening event that may or would result in the interest income of the Bonds being ineligible for exemption or preferential rate, with a declaration and warranty of its tax exempt status or entitlement to a preferential tax rate, and agreeing to indemnify and hold the Issuer, the Registrar and the Paying Agent free and harmless against any claims, actions, suits, and liabilities resulting from the non-withholding or incorrect withholding of the required tax, provided, that in case of corporate, partnership or trust account investors, such Bondholder shall also submit an original certification from the corporate secretary or an equivalent officer of the investor, setting forth the resolutions of its board of directors or equivalent body authorizing the execution of the undertaking and designating the signatories, with their specimen signatures, for the said purpose; and

iv) such other documentary requirements as may be required by the Issuer and the Registrar or the Paying Agent under the applicable regulations of the relevant taxing or other authorities which for purposes of claiming tax treaty withholding rate benefits, shall include evidence of the applicability of a tax treaty and consularized or apostilled proof of the Bondholder's legal domicile in the relevant treaty state, and confirmation acceptable to the Issuer that the Bondholder is not doing business in the Philippines; provided that the Issuer shall have the exclusive discretion to decide whether the documents submitted are sufficient for purposes of applying the exemption or the reduced rate being claimed by the Bondholder on the interest payments to such Bondholder; provided, further, that all sums payable by the Issuer to tax-exempt entities shall be paid in full without deductions for taxes, duties, assessments or government charges, subject to the submission by the Bondholder claiming the benefit of any exemption of the required documents and of additional reasonable evidence of such tax-exempt status to the Registrar.

Unless properly provided with satisfactory proof of the tax-exempt status of a Bondholder, the Registrar and Paying Agent may assume that said Bondholder is taxable and proceed to apply the tax due on the Bonds. Notwithstanding the submission by the Bondholder, or the receipt by the Issuer or any of its agents, of documentary proof of the tax-exempt status of a Bondholder, the Issuer may, in its sole and reasonable discretion, determine that such Bondholder is taxable and require the Registrar and Paying Agent to proceed to apply the tax due on the Bonds. Any question on such determination shall be referred to the Issuer.

IMPORTANT NOTE

THE BONDS AND THIS APPLICATION ARE GOVERNED BY AND ARE SUBJECT TO THE PROSPECTUS, THE TERMS AND CONDITIONS, AND THE TRUST AGREEMENT (ALL OF WHICH ARE MADE AN INTEGRAL PART OF THIS DOCUMENT). THE APPLICANT MAY OBTAIN COPIES OF THE PROSPECTUS, THE TERMS AND CONDITIONS, AND THE TRUST AGREEMENT WHICH SHALL BE MADE AVAILABLE AT THE OFFICES OF THE JOINT LEAD UNDERWRITERS AND JOINT BOOKRUNNERS, THE SELLING AGENTS, THE TRUSTEE, AND THE ISSUER INDICATED IN THE BONDS AND THIS APPLICATION ARE GOVERNED BY AND ARE SUBJECT TO THE PROSPECTUS THROUGHOUT THE OFFER PERIOD DURING REGULAR BUSINESS HOURS.