1st Copy	Registrar
2nd Copy	Joint Lead Arranger and Joint Bookrunner or Selling Agent
3rd Copy	Applicant



Series E and F Bonds

Minimum Aggregate Principal Amount of PHP5,000,000,000
(with an oversubscription option)
under its PHP80,000,000,000 Updated Bond Programme
6.9882% p.a. Series E Bonds due 2028
7.6563% p.a. Series F Bonds due 2029

APPLICATION TO PURCHASE

(FI-ATP 2021)

This Application to Purchase (an "**Application**") for the 1.5-Year Series E Bonds due 2028, and 3-Year Series F Bonds due 2029 (forming part of the "**Offer Bonds**"), together with all the required attachments, must be prepared and completed in all parts by a person (whether natural or juridical) who seeks to subscribe to the Offer Bonds (the "**Applicant**"). Any Application submitted by a prospective purchaser must be for a minimum denomination and in integral multiples as indicated in the Offering Circular dated 11 September 2026 (the "**Offering Circular**") and as supplemented by the preliminary pricing supplement dated 23 October 2026 (the "**Preliminary Pricing Supplement**") and the final pricing supplement to be dated on or about the Issue Date (together with the Preliminary Pricing Supplement, the "**Pricing Supplement**").

Unless otherwise defined, capitalized terms used herein shall have the same meaning as in the Offering Circular and the Pricing Supplement. The Offer Bonds will be issued by Bank of Commerce (the "**Bank**" or the "**Issuer**") and recorded in the electronic Registry of Bondholders maintained by the Philippine Depository & Trust Corp. ("**PDTC**" or the "**Registrar and Paying Agent**") and shall be subject to the rules and regulations of the Registrar and Paying Agent and the Terms and Conditions for the Use of the e-Securities Issue Portal ("**e-SIP**"), as applicable (collectively, "**PDTC Rules**"). This Application is irrevocable and, once duly accomplished and submitted, may not be withdrawn by the Applicant. Completed Applications, in triplicate, with all the required attachments and corresponding payments must reach the ING Bank N.V., Manila Branch; Philippine Commercial Capital, Inc.; Security Bank Capital Investment Corporation; and Standard Chartered Bank, as joint lead arrangers and joint bookrunners (the "**Joint Lead Arrangers and Joint Bookrunners**") and selling agents (the "**Selling Agents**"), each appointed for the offer of the Offer Bonds not later than 5:00 p.m. on 4 November 2026 (the "**Cut-Off Date**"), which is the end of the Offer Period, or such earlier date as may be specified by the Joint Lead Arrangers and Joint Bookrunners. Acceptance by the Joint Lead Arrangers and Joint Bookrunners and Selling Agents of the completed Application shall be subject to the availability of the Offer Bonds and the acceptance by the Issuer. In the event that any check payment is returned by the drawee bank for any reason whatsoever or the nominated bank account to be debited is invalid, the Application shall be automatically cancelled and any prior acceptance of the Application shall be deemed revoked. Applications and payments received after said Cut-Off Date or submitted without the required attachments or payments will be rejected. Any Application improperly or incompletely accomplished may likewise be rejected. The Joint Lead Arrangers and Joint Bookrunners, on behalf of the Issuer, reserve the right to accept or reject this Application, and in case of oversubscription, allocate the Offer Bonds available to the applicants in a manner they deem appropriate. The foregoing notwithstanding, the deadline for the submission of the duly completed Applications to the Joint Lead Arrangers and Joint Bookrunners, as well as the Selling Agents, if any, may be moved to an earlier date at the sole and absolute discretion of the Issuer and the Joint Lead Arrangers and Joint Bookrunners without prior notice.

This Application, once accepted by the Joint Lead Arrangers and Joint Bookrunners and Selling Agents, shall constitute the duly executed purchase agreement covering the amount of the Offer Bonds so accepted and shall be valid and binding on the Issuer and the Applicant. Once accepted, an Application may not be unilaterally revoked or cancelled by the Applicant, in full or in part, and the rights and privileges pertaining thereto shall be non-transferable. Should an Application be submitted electronically, as required and in accordance with the PDTC Rules and as authorized by the Securities and Exchange Commission, and duly accepted, such Application shall govern and shall constitute as the duly executed purchase agreement so accepted and binding on the Issuer and the Applicant, whether directly executed by the Applicant or by the Joint Lead Arrangers and Joint Bookrunners/Selling Agents, on behalf of such Applicant.

THE OFFER BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION.

Name of Applicant: (Last, First, Middle / Business Name)*	**Type of Investor:** ❑ **Individual** ❑ **Corporate / Institutional**

I/We (the "**Applicant**") hereby apply to purchase the following principal amount of the Offer Bonds (the "**Purchase Price**"), subject to the PDTC Rules, the Terms and Conditions as such term is defined in the Trust Agreement, the Offering Circular and the Pricing Supplement distributed or made available by the Issuer, the Joint Lead Arrangers and Joint Bookrunners and Selling Agents in relation to the offer and sale of the Offer Bonds.

BONDS APPLIED FOR AND AMOUNT

Amount in Words	Amount in Figures
❑ Series E Bonds due 2028 _____	₱_____
❑ Series F Bonds due 2029 _____	₱_____

Mode of Payment for the Bonds:

[ ] Real Time Gross Settlement

We have caused the crediting of the Total Purchase Amount (as stated above) in cleared funds, covering full payment for the Bonds covered by this Application to the Selling Agent named below, for the account of the Issuer.

[ ] Regular Bank Check

Attached herewith is a check for Total Purchase Amount (as stated above) in cleared fund, covering full payment for the Bonds covered by this Application in favor of the Selling Agent named below, for the account of the Bank. Drawee Bank:

Check #:

[ ] Direct Debit

I/We hereby authorize the debiting of my/our account with the Drawee Bank named below, with the corresponding account number, of Total Purchase Amount (as stated above) in cleared funds, covering full payment for the Bonds covered by this Application in favor of the Selling Agent named below, for the account of the Bank.

Permanent Address:*	**Present Mailing Address (if different from Permanent Address):***
Telephone Number/s: **Fax Number/s:**	**E-Mail Address:**
Primary Contact Person (if other than Applicant):	**Relationship of Primary Contact Person to Applicant:**
Date of Birth / Incorporation (mm/dd/yyyy)**:***	**Place of Birth / Incorporation:***
Nationality:*	**Tax Identification Number:***
Nature of Work or Business/Principal Business of the Corporation:*	**Name of Employer/ Business:***

Sources of Income:*
 	
❑ Salary/professional or consultation fee
❑ Company dividends
❑ Donations
❑ Revenue from sale of product/services rendered
❑ Allowance
❑ Others: (Please specify) _____
	Tax Status:
	
	❑ Resident Individual - Taxable
	❑ Resident Corporate - Taxable
	❑ Foreign Investor** - Taxable
	  ❑ Resident individual alien
	  ❑ Resident foreign corporation
	  ❑ Non-resident alien not engaged in business in the Philippines
	  ❑ Non-resident foreign corporation
	❑ Tax Exempt Individual
	❑ Tax Exempt Institution**
	❑ Others (Beneficiary of Preferential Tax Rate) **
	
	** If availing of tax exemption or reduced tax rates, subject to submission of acceptable documentary proof of exemption or reduced tax rates, as applicable.

Mode of Collection of Interest and Principal Payments: I/We hereby unconditionally instruct and authorize the Paying Agent to cause the payments of interest and principal on the Offer Bonds net of applicable taxes, fees and cost to be paid to the Bondholders via the following: ❑ Real Time Gross Settlement (RTGS) ❑ Credit current/savings account number _____ (the "**Cash Settlement Account**") with _____ branch _____ (the "**Cash Settlement Bank**")*.	**Statement, Notices & Correspondence Delivery Mode:** ❑ Delivery via electronic mail to the email address indicated above ❑ Delivery via courier (Metro Manila area only) or registered mail to the mailing address indicated above

If a Corporation, please attach the latest General Information Sheet (GIS) as filed with the Securities and Exchange Commission

Name of Parent Company

Registration of Securities

- ❑ Under the name of the Applicant
- ❑ Under the name of PDTC Nominee Corp.

The Applicant agrees to provide the information below to PDTC Depository for purposes of crediting or lodging Applicant's purchased securities in its Depository Account below.

Applicant BP ID:

_____

Name of PDTC Depository Participant:

_____

PDTC Depository Participant BP ID:

_____

PDTC Depository Participant Omnibus Account No.:

_____

I, the Applicant, acknowledge that by lodging the security in the Depository under my account, the security shall be registered under the name of PDTC Nominee Corp. in the registry records of the Issuer. Further, I understand and consent to sharing of my personal and sensitive personal information provided in this Application to the Issuer or to its authorized agent for purposes of regulatory compliance and processing of corporate actions.

Depository Participant Confirmation and Certification

(Note: This is for Depository Participant Lodging Securities under the PDTC NoCD Facility)

We confirm that we are a PDTC Depository Participant and certify that:

1. The securities being lodged in our Depository Account under the PDTC NoCD Facility are securities being purchased by our bona fide clients and shall make available the documents evidencing the clients' instructions to purchase the Security upon the request of the Issuer, its agent/s and the regulators.
2. We have done, or as applicable relied upon (on the basis of a third-party reliance letter issued by an appropriate institution in accordance with current banking regulations), the necessary know-your-customer procedures to verify the identity of the client.
3. Our clients acknowledge and fully understand that by lodging the security in the Depository under the clients' NoCD accounts, the security shall be registered under the name of PDTC Nominee Corp. in the registry records of the Issuer.
4. We have obtained the consent of the relevant clients to the sharing of the client information to the Issuer or to its authorized agent for purposes of regulatory compliance and processing of corporate actions.

_____

Printed Name and Signature of Authorized Signatory
of the PDTC Depository Participant

** Required to be filled out under Republic Act No. 9160, Republic Act No. 9194 and BSP Circular Nos. 251, 253 and 279, and all other amendatory and implementing law, regulation, jurisprudence, notice or order of any Philippine governmental body relating thereto.*

** In the absence of a valid e-mail address, the Applicant agrees to have its electronic Application, as issued by the Registrar and Paying Agent, delivered to the relevant Joint Lead Arranger and Joint Bookrunner/Selling Agent for the Bonds or to any official e-mail address nominated by such Joint Lead Arranger and Joint Bookrunner/Selling Agent.*

REPRESENTATION, WARRANTY AND AUTHORIZATION

In executing this Application, the Applicant represents and warrants, under penalty of law, that all information contained herein (including its tax status) and the required attachments are true and correct and that the signatures thereon whether wet or in electronic form, are genuine, properly authorized, and obtained without use of fraud, coercion or any other vice of consent. The Applicant agrees to immediately notify the Issuer and the Registrar and Paying Agent, either directly or through any of the Joint Lead Arrangers and Joint Bookrunners and Selling Agents, if anything occurs which renders or may render untrue or incorrect in any respect any of the information given herein (including information given with respect to the Applicant's tax status) or any of its representations or warranties. The Applicant understands that any of the Joint Lead Arrangers and Joint Bookrunners, Selling Agents, the Registrar and Paying Agent and the Issuer will rely solely on its representations and warranties set forth herein including, without limitation, its declaration of its tax status, including, if applicable, its tax-exempt status in processing payments due to it under the Offer Bonds. The Applicant agrees to indemnify and hold any of the Joint Lead Arrangers and Joint Bookrunners, the Selling Agents, the Registrar and Paying Agent, and the Issuer free and harmless against any and all claims, actions, suits, damages, liabilities, expenses, charges, actions and/or demands which any such party may incur or which may be made against any such party including as a result of the non-withholding of the required tax due to the representations as indicated in this Application, any errors or misrepresentation contained herein or any reliance on the confirmations contained herein.

The Applicant likewise authorizes the Registrar and Paying Agent to verify the information stated in this Application from any and all sources and in any and all manner, including but not limited to, requesting information contained herein from the Joint Lead Arranger and Joint Bookrunner or Selling Agent regarding the Applicant's account/s with the said Joint Lead Arranger and Joint Bookrunner or Selling Agent (as applicable). By giving authority to the Registrar and Paying Agent and by signing this application, the Applicant hereby gives its consent to the disclosure of or inquiry into its private and confidential information as provided by law or by contract including Republic Act No. 1405 (The Bank Secrecy Act of 1955), as amended, and allows the Joint Lead Arrangers and Joint Bookrunners and Selling Agents to disclose all information as may be required by the Issuer and the Registrar and Paying Agent, solely and exclusively for the limited purpose of enabling the Registrar and Paying Agent to perform its functions as registrar and paying agent of the Issuer in the manner contemplated under the Registry and Paying Agency Agreement (the "**RPAA**"), including but not limited to, creating a registry account for the Applicant and updating the Applicant's information in the Registry with respect to the information contained herein. The Applicant further authorizes the Registrar and Paying Agent and the Joint Lead Arrangers and Joint Bookrunners to collect, process, retain, share, dispose and destroy such information that are required to enable the Registrar and Paying Agent to carry out their duties under the RPAA, including personal, sensitive or privileged information of such Applicant. In addition, by signing this application, the Applicant hereby (i) consents to the collection, processing, retention, sharing, disposal and destruction by the Registrar and Paying Agent on behalf of the Issuer of the information contained herein (the "**Information**") and (ii) acknowledges receipt of notice of and consents to the following:

(a) The Registrar and Paying Agent, in its capacity as registrar and paying agent of the Offer Bonds, and the Joint Lead Arrangers and Joint Bookrunners shall collect, process, retain, share, dispose and destroy the Information in accordance with the Data Privacy Act of 2012 and its Implementing Rules and Regulations ("**IRR**").

(b) The Registrar and Paying Agent and the Joint Lead Arrangers and Joint Bookrunners shall not sell, trade or otherwise share the Information for marketing purposes to third parties without the consent of the Applicant. The Registrar and Paying Agent and the Joint Lead Arrangers and Joint Bookrunners may disclose the Information to:

(1) government or regulatory agencies if required by applicable law or by an order of government or regulatory agency or if reasonably determined by the Registrar and Paying Agent to be necessary in relation to the use of the Information in connection with the provision of any service related to this Applicant's registry account and for data processing, storage, retention, collection, sharing, disposal and destruction as may be necessary for the provision of such service, anti-money laundering monitoring, review and reporting and for purposes of complying with any law or regulation (the "**Purpose**"), for law enforcement purposes, national security or public interest;

(2) its employees, directors, officers, representatives, agents and service providers if the Registrar and Paying Agent and the Joint Lead Arrangers and Joint Bookrunners deem it reasonably necessary in relation to the Purpose; and

(3) its subsidiaries and affiliates as well as employees, directors, officers, representatives, agents and service providers of such subsidiaries and affiliates if the Registrar and Paying Agent and the Joint Lead Arrangers and Joint Bookrunners deem it reasonably necessary in relation to the Purpose.

(c) The Applicant has rights and remedies relating to the processing of the Information under the Data Privacy Act of 2012, its IRR and under applicable laws, such as, but not limited to the right to access the Information in accordance with the procedures of the Registrar and Paying Agent, and the Joint Lead Arrangers and Joint Bookrunners to have it corrected in accordance with the procedures of the Registrar and Paying Agent and the Joint Lead Arrangers and Joint Bookrunners and to file a complaint with the appropriate government agency. Please refer to the National Privacy Commission for details of such rights and remedies.

(d) The Applicant may address any concerns or questions regarding the processing of the Information to the Data Privacy Officer of the relevant (i) Registrar and Paying Agent, (ii) Joint Lead Arrangers and Joint Bookrunners, and/or (iii) Selling Agents, if any.

The Applicant further consents to and authorizes the processing by the Joint Lead Arrangers and Joint Bookrunners, the Selling Agents, and the Registrar and the Paying Agent (the "**Relevant Parties**") of its and its authorized signatories' or representatives' personal data, such as, but not limited to, its collection, use, disclosure, storing, disposal, and destruction, in accordance with the Data Privacy Act of 2012 and its implementing rules and regulations.

The Applicant further accepts the following terms:

Email Indemnity

By indicating my email address above, I/we consent to receive all notice and communications via email, and such consent shall operate as of the written consent to disclose or inquire into my bank deposits in respect to the information which shall be required of such statements or notices, to the extent relevant for the Relevant Parties to perform their respective functions. I/we consent and acknowledge that security of any statement, notice or communication sent through electronic means is not guaranteed and I/we assume all risks in relation to its transmission. I/We are responsible for keeping such email access active and existing during the term of the Offer Bonds, otherwise, I/we shall be liable for any fees or charges that may be imposed or incurred in transmitting or re-transmitting such communication via electronic or other means.

Authorization Granted to the Registrar and Paying Agent

All payments under the Offer Bonds shall be credited to the Cash Settlement Account. I/We shall be responsible for ensuring that this account is open, active and existing, otherwise, I/we shall be liable for any fees or charges that may be imposed by the Cash Settlement Bank or that may otherwise be incurred by the Registrar and Paying Agent in crediting payments of interest or principal to my/our account. This shall remain valid and effective unless expressly revoked in writing by me/us in the manner prescribed under relevant rules and/or agreements.

In the event that the details of the Cash Settlement Account are incomplete or erroneous, or the Cash Settlement Account of the Bondholder has been closed, dormant, or inexistent, due to which payments to the Bondholder cannot be effected in a timely manner, and the Paying Agent does not receive any notice from the Bondholder as described herein, the Cash Settlement Bank shall handle such funds in accordance with its own internal procedures until the correction in the Cash Settlement Bank is effected and until credit of the relevant cash entitlement is completed. In these cases, the Issuer and the Registrar and Paying Agent shall not be liable to the relevant Bondholder for any failure or delay in the Bondholder's receipt of such payments.

The Applicant warrants that the Applicant (or its authorized signatory) has read and understood the PDTC Rules, the terms and conditions of the Offer Bonds (the "**Terms and Conditions**"), the Offering Circular and the Pricing Supplement (as applicable) distributed or made available by the Issuer and the Joint Lead Arrangers and Joint Bookrunners and Selling Agents in relation to the offer and sale of the Offer Bonds, and unconditionally accepts the same. The Applicant agrees to indemnify and hold the Registrar and Paying Agent, the Issuer, the Joint Lead Arrangers and Joint Bookrunners and the Selling Agents, free and harmless from and against any and all liabilities, damages, penalties, judgments, suits, expenses and other costs of any kind or nature arising from any act or omission pertinent to their respective obligations under the Offer Bonds, unless such act or omission was committed with gross negligence or willful misconduct. The Applicant further agrees that completion of this Application to Purchase constitutes an instruction and authority from the Applicant to the Issuer, the Registrar and Paying Agent, and/or Joint Lead Arrangers and Joint Bookrunners and Selling Agents to execute any application form or other documents and generally to do all such other things and acts as the Issuer, the Registrar and Paying Agent, and/or the Joint Lead Arrangers and Joint Bookrunners and Selling Agents may consider necessary or desirable to effect registration of the Offer Bonds in the name of the Applicant.

The Applicant represents and warrants to the Issuer, the Joint Lead Arrangers and Joint Bookrunners and the Selling Agents and RCBC Trust Corporation (the "**Trustee**") that it has independently and, without reliance on the Issuer, the Joint Lead Arrangers and Joint Bookrunners and/or the Selling Agents or the Trustee, made its own credit investigation and appraisal of the financial position and affairs of the Issuer on the basis of such documents and information it has deemed appropriate and that it has subscribed to the Offer Bonds on the basis of such independent appraisal, and that it shall continue to make its own credit appraisal without reliance on the Issuer, the Joint Lead Arrangers and Bookrunners and/or the Selling Agents or the Trustee.

Applicant's Full Name (in print)**:**	**Applicant's Authorized Signature/s:**

ACKNOWLEDGMENT AND ACCEPTANCE

Joint Lead Arranger and Joint Bookrunner's Acceptance:

❑ Acceptance ❑ Rejection due to _____

Joint Lead Arranger and Joint Bookrunner's Certification/Endorsement:

We received this Application, with all the required attachments below, at _____ a.m. / p.m. on _____.

As applicable, we hereby declare that:

(a) The necessary know-your-client process was conducted on the Applicant pursuant to the Anti-Money Laundering Act and the amendments thereto ("**AMLA**") as well as its implementing rules and regulations ("**IRR**") and our own internal policies, including, but not limited to, doing the KYC on the basis of a third-party reliance letter issued by the appropriate institution as allowed by AMLA and its IRR;

(b) The identity of the Applicant was duly established pursuant to the AMLA and its IRR;

(c) To the best of the undersigned's knowledge, all information provided to the Issuer and the Registrar and Paying Agent regarding the Applicant are true, complete, current and correct;

(d) Any and all authorizations and waivers from the Applicant necessary for the undersigned Joint Lead Arranger and Joint Bookrunner or Selling Agent to disclose all information required by the Issuer and the Registrar and Paying Agent to determine the eligibility of the Applicant have been duly obtained;

(e) The Applicant's signature appearing herein is genuine and authentic and was herein affixed freely and voluntarily; and

(f) For the Applicant who indicated to have its securities and/or its clients' securities registered under PDTC Nominee and lodged under its Depository Account and/or its Clients' NoCD Accounts under the PDTC Depository Participant, the documents or any other record evidencing the instructions on the purchase of the Security shall be made available upon request of the Issuer, its agent/s and the regulators.

ING BANK N.V. MANILA BRANCH

Joint Lead Arranger and Joint Bookrunner	Rosh Gorres Roning Avellanosa John Coquilla Authorized Signatory Signature over printed name	Rosh Gorres Roning Avellanosa John Coquilla Authorized Signatory Signature over printed name

REQUIRED ATTACHMENTS TO THIS APPLICATION

The Applicant shall submit properly completed Applications to Purchase, whether originally signed or electronically submitted, together with all applicable supporting documentation in the prescribed form and submitted in the prescribed manner, with full payment of the purchase price of the Offer Bonds in the manner provided in the said Application to Purchase. The Application must be duly and completely accomplished in three (3) copies, to be allocated among the following parties: (1) the Registrar, (2) the Joint Lead Arrangers and Joint Bookrunners and Selling Agent, and (3) the Applicant. For the avoidance of doubt, for ATPs that are originally signed and uploaded in bulk, the final ATP shall be that generated by the Joint Lead Arranger and Joint Bookrunner/Selling Agent through the e-SIP upon submission of the sales report. In case of conflict between the originally signed ATP and the electronically generated ATP from e-SIP, the latter shall prevail.

Corporate and institutional applicants (including Trust Accounts) must also submit, in addition to the foregoing:

(a) an original notarized certificate of the corporate secretary or an equivalent officer of the Applicant setting forth resolutions of the board of directors, partners or equivalent body (i) authorizing the purchase of the Offer Bonds indicated in the Application to Purchase and (ii) designating the signatories, with their specimen signatures, for the said purpose;

(b) copies of its Articles of Incorporation and By-Laws and latest amendments thereof, together with the Certificate of Incorporation issued by the SEC or other organizational documents issued by an equivalent government institution, stamped and signed as certified true copies by the SEC or the equivalent government institution, or by the corporate secretary, or by an equivalent officer(s) of the Applicant who is/are authorized signatory(ies);

(c) two (2) duly accomplished signature cards containing the specimen signatures of the authorized signatories of the Applicant, validated by its corporate secretary or by an equivalent officer(s) who is/are authorized signatory(ies); further, the signature cards must also be validated or signed by the relevant Joint Lead Arranger and Joint Bookrunner/ Selling Agent's authorized signatories whose authority and specimen signatures have been submitted to the Registrar;

(d) validly issued tax identification number issued by the BIR;

(e) identification document(s) of the authorized signatories of the Applicant, as specified in item (a) of the immediately succeeding paragraph below; and

(f) such other documents as may be reasonably required by any of the Joint Lead Arrangers and Joint Bookrunners or the Registrar in the implementation of its internal policies regarding "know your customer" and anti-money laundering.

IF THE APPLICANT IS AN INDIVIDUAL:

Individual applicants must also submit, in addition to accomplished Applications to Purchase and its required attachments:

(a) identification document ("**ID**") of the Applicant which shall consist of any one of the following valid identification documents bearing a recent photo, and which is not expired: Passport, Driver's License, Professional Regulation Commission ID, National Bureau of Investigation Clearance, Police Clearance, Postal ID, Voter's ID, Barangay Certification, Government Service Insurance System e-Card, Social Security System Card, Senior Citizen Card, Overseas Workers Welfare Administration ID, OFW ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and government-owned and controlled corporation ID, e.g., Armed Forces of the Philippines, Home Development Mutual Fund, Certification from the National Council for the Welfare of Disabled Persons, Department of Social Welfare and Development Certification, Integrated Bar of the Philippines ID, company IDs issued by private entities or institutions registered with or supervised or regulated either by the BSP, SEC or the Insurance Commission, Philsys National ID, or school ID duly signed by the principal or head of the school (for students who are beneficiaries of remittances/fund transfers who are not yet of voting age);

(b) two (2) duly accomplished signature cards containing the specimen signature of the Applicant;

(c) validly issued tax identification number issued by the BIR; and

(d) such other documents as may be reasonably required by any of the Joint Lead Arrangers and Joint Bookrunners, Selling Agents, or the Registrar in implementation of its internal policies regarding "know your customer" and anti-money laundering.

The Applicant understands that the Registrar will not issue a Registry Confirmation nor will any Bondholder be allowed to sell or transfer the Offer Bonds until such Bondholder shall have submitted to the Registrar all the documents required for the issuance of such Offer Bonds.

An Applicant claiming exemption from any applicable tax, or is subject to a preferential withholding tax rate shall, in addition to the requirements set forth above, be required to submit the following requirements, subject to acceptance by the Issuer, as being sufficient in form and substance:

(a) a current and valid BIR-certified true copy of the tax exemption certificate, ruling or opinion addressed to the relevant applicant or Bondholder, confirming its exemption or preferential rate, as required under Revenue Regulations No. 15-2025, Revenue Memorandum Order No. 38-2019 as clarified by BIR Revenue Memorandum Circular No. 123-2024 and BIR Revenue Memorandum Circular No. 8-2014, including any clarification, supplement or amendment thereto;

(b) with respect to tax treaty relief, (i) a non-resident Bondholder may signify its intention to claim the preferential tax treaty rate by submitting to the Issuer a duly accomplished Application Form for Treaty Purposes (BIR Form No. 0901), a certificate of tax residence issued for the current year by the tax authority of the Bondholder's country of residence, the relevant provision of the applicable tax treaty, and such other documentary requirements enumerated under BIR Revenue Memorandum Order No. 14-2021 in relation to BIR Revenue Memorandum Circular No. 77-2021, including any clarification, supplement or amendment thereto; provided that the Issuer shall retain sole discretion in determining whether the Bondholder is entitled to the preferential tax treaty rate based on the documents submitted, and if the Issuer determines that the conditions for availment have not been satisfied, the Issuer shall apply the regular tax rate; (ii) the Bondholder may separately apply for the preferential tax treaty rate with the BIR in accordance with BIR Revenue Memorandum Order No. 14-2021, it being understood that the Issuer shall not itself apply for any confirmatory ruling or refund with the BIR on the Bondholder's behalf; and (iii) the Bondholder must update its certificate of tax residence and other supporting documents annually, and an expired certificate or document will not be accepted by the Issuer;

(c) a duly notarized undertaking executed by (1) the corporate secretary or any authorized representative of such applicant or Bondholder, who has personal knowledge of the exemption based on his official functions, if the applicant purchases, or the Bondholder holds, the Offer Bonds for its account, or (2) the trust officer, if the applicant is a universal bank authorized under Philippine law to perform trust and fiduciary functions and purchase the Offer Bonds pursuant to its management of tax-exempt entities (i.e. Employee Retirement Fund, etc.), declaring and warranting such entities' tax-exempt status or preferential rate entitlement, undertaking to immediately notify the Issuer, the Registrar and the Paying Agent, the Joint Lead Arrangers and Joint Bookrunners and Selling Agents, of any suspension or revocation of the tax exemption certificate, certificate, ruling or opinion issued by the BIR, executed using the prescribed form, with a declaration and warranty of its tax exempt status or entitlement to a preferential tax rate, and agreeing to indemnify and hold the Issuer, the Registrar and the Paying Agent, the Joint Lead Arrangers and Joint Bookrunners and the Selling Agents free and harmless against any claims, actions, suits, and liabilities resulting from the non-withholding or incorrect withholding of the required tax; and

(d) such other documentary requirements as may be required by the Issuer and the Registrar and Paying Agent, or as required under the applicable regulations of the relevant taxing or other authorities which for purposes of claiming tax treaty withholding rate benefits, shall include evidence of the applicability of a tax treaty and consularized or apostilled (as the case may be) proof of the Bondholder's legal domicile in the relevant treaty state, and confirmation acceptable to the Issuer that the Bondholder is not doing business in the Philippines; provided that the Issuer shall have the exclusive discretion to decide whether the documents submitted are sufficient for purposes of applying the exemption or the reduced rate being claimed by the Bondholder on the interest payments to such Bondholder; provided further that, all sums payable by the Issuer to tax exempt entities shall be paid in full without deductions for taxes, duties, assessments or government charges, subject to the submission by the Bondholder claiming the benefit of any exemption of the required documents and of additional reasonable evidence of such tax-exempt status to the Registrar.

IMPORTANT NOTE

THE OFFER BONDS AND THIS APPLICATION TO PURCHASE ARE GOVERNED BY AND ARE SUBJECT TO THE OFFERING CIRCULAR, THE PRICING SUPPLEMENT (AS APPLICABLE) AND THE TRUST AGREEMENT AND MADE AVAILABLE FOR DISTRIBUTION BY THE ISSUER IN CONNECTION WITH THE OFFERING OF THE BONDS, INCLUDING THE TERMS AND CONDITIONS OF THE OFFER BONDS CONTAINED THEREIN (ALL OF WHICH ARE MADE AN INTEGRAL PART OF THIS DOCUMENT). THE APPLICANT MAY OBTAIN COPIES OF THE OFFERING CIRCULAR, THE PRICING SUPPLEMENT AND THE TRUST AGREEMENT, WHICH SHALL BE MADE AVAILABLE AT THE OFFICES OF THE JOINT LEAD ARRANGERS AND JOINT BOOKRUNNERS, THE TRUSTEE AND THE ISSUER INDICATED IN THE OFFERING CIRCULAR AND PRICING SUPPLEMENT THROUGHOUT THE OFFER PERIOD DURING REGULAR BUSINESS HOURS.