

**Exhibit D**  
**Application to Tender Offer Shares**  
**of Metro Pacific Investments Corporation**

**APPLICATION TO TENDER SHARES OF METRO PACIFIC INVESTMENTS CORPORATION**

<p><b>This application must be prepared in triplicate and completed in all parts:</b></p> <p>Copies to:</p> <ol style="list-style-type: none"> <li>1. Bidders</li> <li>2. Tender Offer Agent</li> <li>3. Applicant</li> </ol> <p>Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Tender Offer Report.</p>	<p>This form (the <b>Application</b>) is made on the terms and conditions as set out in the Terms and Conditions of the Tender Offer attached as Annex A to the Tender Offer Report (SEC Form 19-1, including any and all of its annexes and schedules) which forms an integral part hereof. This Application is intended for shareholders of <b>Metro Pacific Investments Corporation</b> (the <b>Company</b> or <b>MPIC</b>), who wish to tender their common shares in the capital stock of the Company (the <b>Tendered Shares</b>) to <b>Metro Pacific Holdings, Inc. ("MPHI")</b>, <b>GT Capital Holdings, Inc. ("GT Capital")</b> and <b>Mit-Pacific Infrastructure Holdings Corporation ("Mit-Pacific")</b> and <b>MIG Holdings Incorporated ("MIG" and together with MPHI and GT Capital, and Mit-Pacific, collectively referred to as the "Bidders")</b>.</p> <p><b>DO NOT COMPLETE THIS APPLICATION IF YOU ARE NOT OFFERING YOUR COMMON SHARES FOR PURCHASE BY THE BIDDERS.</b></p> <p>The Bidders have also prepared the Tender Offer Report, which was filed with the Securities and Exchange Commission (<b>SEC</b>) and the Philippine Stock Exchange (<b>PSE</b>) on 8 August 2023 for the purpose of describing the Tender Offer in detail. Each shareholder is advised to read and understand the provisions of the Tender Offer Report and the terms and conditions stated therein and in this Application prior to making any decision. Inquiries and requests for assistance and copies of the Tender Offer Report may be directed to First Metro Securities Brokerage Corporation (the <b>Tender Offer Agent</b>), whose address and telephone number appear in the Terms and Conditions of the Tender Offer (Attachment 1 to this Application), which forms an integral part of this Application. This Application, together with the required attachments set forth below, must be duly accomplished and received by the Tender Offer Agent not later than <b>12:00 P.M. of 7 September 2023</b>, unless otherwise extended by the Bidders with the prior approval of the SEC. The Bidders reserve the right to accept or reject this Application (in whole or in part). This Application, after being submitted, may be withdrawn in writing in accordance with the procedure set forth in the Terms and Conditions of the Tender Offer. The notice of withdrawal, to be effective, must be received by the Tender Offer Agent before <b>12:00 P.M. of 7 September 2023</b>.</p>
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**DO NOT PROCEED UNLESS YOU HAVE DECIDED TO TENDER YOUR SHARES TO THE BIDDERS**

REPRESENTATIONS AND WARRANTIES
<p>By executing this Application, I/We (the <b>Tendering Shareholder</b>) represents and warrants in favor of the Bidders and the Tender Offer Agent that: (a) all information contained herein and in the attached documents are true and correct and that the signatures hereon are genuine, properly authorized and obtained without use of fraud, coercion or any other vice of consent; (b) the Tendering Shareholder is the registered and absolute legal and beneficial owner of, with good and marketable titles to the Tendered Shares; (c) the Tendered Shares have been validly issued and fully paid, and are non-assessable; (d) the Tendering Shareholder has obtained all the required approvals and authorizations to enable it/him/her to transfer the Tendered Shares to the Bidders before the expiration of the Tender Offer Period and that it/he/she is not aware of any objection, adverse claim, dispute, or notice concerning its/his/her right to tender and transfer the Tender Offer Shares; (e) upon the transfer of the Tendered Shares in accordance with the Tender Offer, the Bidders will obtain full and valid legal and beneficial title to and ownership of the Tendered Shares, free and clear from any warrants, interests, options, claims, objections, disputes, liens, or other encumbrances and will be able to freely and fully exercise all rights and privileges arising from ownership of such Tendered Shares, including but not limited to the right to vote and receive dividends thereon; and (f) the tender of any or all of the Common Shares by a Tendering Shareholder and/or the purchase or transfer thereof by the Bidders in accordance with the Tender Offer does not and will not constitute a breach or other default of the Tendering Shareholder's constitutive documents (as applicable) or of any agreement or arrangement, law, order, or regulations applicable to the tendered Common Shares, the Tendering Shareholder, or to which any of the foregoing may be bound.</p> <p>The undersigned Tendering Shareholder further warrants that it/he/she has read and has relied solely upon the provisions of the Tender Offer Report, any and all documents and materials provided by the Bidders in connection therewith or in relation thereto, and the terms and conditions of the Tender Offer as stated therein, and unconditionally accepts such terms and conditions. The Tendering Shareholder understands that no person has been authorized to give information or to make any representation with respect to the Tender Offer other than those specified and made in the Tender Offer Report.</p> <p>The undersigned Tendering Shareholder hereby expressly agrees and consents to the collection and processing of its/his/her personal information with respect to information relating to or in connection with the Tender Offer, and hereby agrees and consents to the disclosure of the same for purposes of meeting the requirements of the Tender Offer, any overseas or local regulators or tax authorities, or in compliance with rules of any exchange.</p>

AUTHORIZATION				
<p>By virtue hereof, the Tendering Shareholder hereby authorizes the Tender Offer Agent to: (1) sell its/his/her Tendered Shares through the PSE; (2) to withhold and pay from the proceeds of such sale such taxes, broker's commission and other reasonable expenses that may be chargeable to its/his/her account; (3) to process, collect, use, and/or store my personal information; (4) to disclose its/his/her personal information to the Bidders (or any person acting on its behalf), any overseas or local regulators or tax authorities or in compliance with the rules of any exchange; and (5) to do or cause to be done and all such acts and things necessary or appropriate to give full effect to and implement the foregoing.</p>				
Tendering Shareholder's Full Name (in print)*		Tendering Shareholder's Address (Building, Street Address, District, City and Country)		
Tendering Shareholder's Signature		Tel No.(s)	Tax Identification No	Passport No/UMID No/ Driver's License No
				Nationality

This Application shall be accomplished by the registered holder of the Tendered Shares or its/his/her duly authorized attorney-in-fact (for shareholders with stock certificates) or by the broker with whom the Tendered Shares are maintained (for shareholders without stock certificates).

APPLICATION TO TENDER			
<p>The undersigned registered shareholder of <b>METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")</b> or the undersigned Participating Broker handling MPIC Common Shares on behalf of the beneficial owner of such MPIC Common Shares and acting in accordance with and within the instructions of said beneficial owner, as the case may be (in either case, the <b>Applicant</b>), hereby applies to sell _____ MPIC Common Shares (the <b>Tendered Shares</b>) for the price stated below.</p> <p>If covered by stock certificates, please fill up and attach separate sheet if needed:</p>			
MPIC Stock Certificate No.(s)	No. of Tendered Shares Represented by Each Certificate*	No. of Tendered Shares	Price
			The purchase price is <b>PHP5.20</b> for each share and will be payable in cash (Philippine Pesos) subject to the Terms and Conditions of the Tender Offer.

**Method of Payment**

- Check
- Bank Transfer\*

\*Tendering shareholders electing to receive their net proceeds via bank transfer must accomplish the Authority to Credit Bank Account of Tendering Shareholders below.

<b>TOTAL</b>		<b>PHP</b>
<b>ACKNOWLEDGEMENT</b>		
<b>Tender Offer Agent's Certification</b>		<b>Acceptance</b>
We received this Application, with all the required attachments below, at _____ a.m./p.m. on _____.		This Application is hereby accepted for _____ common shares of MPIC, subject to the terms and conditions set forth herein.
Tender Offer Agent's Authorized Signatory		Bidders' Authorized Signatory
<b>AUTHORITY TO CREDIT BANK ACCOUNT OF TENDERING SHAREHOLDER</b>		
<p>By executing this Authority to Credit, I/We (the <b>Tendering Shareholder</b>) authorize the Tender Offer Agent to credit the Tendering Shareholder's account maintained with the bank specified below for the net proceeds of the sale via direct deposit to the Tendering Shareholder's designated account (subject to the standard clearing period for check payments) on Settlement Date subject to any extension of the Tender Offer Period with the prior approval of the SEC, and waive our right to pick up the check payment at the offices of the Tender Offer Agent. Any bank charges, including any outward remittance charges that may apply in relation to the crediting of proceeds shall be for the account of the Tendering Shareholder. The Tendering Shareholder hereby releases the Tender Offer Agent and Bidder of any liability with respect to this payment option which payment shall be deemed received by the Tendering Shareholder. The Tendering Shareholder also represents and warrants that the name appearing on the bank account matches the name of the Tendering Shareholder in the Application Form.</p>		
<p>ANY VARIANCE IN THE ACCOUNT NAME/S GIVEN BELOW WITH THE NAME/S OF THE TENDERING SHAREHOLDER/S APPEARING IN THE RECORDS OF THE STOCK AND TRANSFER AGENT (E.G., A JOINT BANK ACCOUNT SELECTED TO BE CREDITED WITH THE NET PROCEEDS OF THE SALE FROM A SOLE INDIVIDUAL TENDERING SHAREHOLDER) WILL RESULT IN A REJECTION OF THE CREDITING OF THE NET PROCEEDS OF THE SALE TO THE SELECTED BANK ACCOUNT. SUBSEQUENT CORRECTIVE MEASURES THAT MAY BE UNDERTAKEN TO ENABLE THE TENDERING SHAREHOLDER TO RECEIVE THE NET PROCEEDS, SUCH AS, AMONG OTHERS, ISSUANCE OF A CHECK IN LIEU OF THE CREDIT TO THE BANK ACCOUNT, MAY RESULT IN ADDITIONAL PROCESSING CHARGES, WHICH SHALL BE FOR THE ACCOUNT OF THE TENDERING SHAREHOLDER.</p>		
Bank/Branch: _____	Name and Signature of Tendering Shareholder	
Account Number: _____	Name: _____	
Account Name: _____	Signature: _____	

## REQUIRED ATTACHMENTS TO THIS APPLICATION

A valid tender of the Common Shares shall be made by accomplishing and delivering this Application, which, along with the following attachments (applicable to scrip or certificated shareholders only), must be received by the Tender Offer Agent not later than **12:00 P.M.** of 7 September 2023.

1. Duly endorsed original stock certificates of **METRO PACIFIC INVESTMENTS CORPORATION** issued in the name of the Tendering Shareholder and validated by the Stock Transfer Agent of the Company.

Tendering Shareholders whose shares are lodged with the Philippine Depository Trust Corporation (**PDTC**) who wish to offer all or a portion of their Tender Offer Shares for sale to the Bidders should instruct their brokers (**Participating Brokers**) to accomplish and submit, on their behalf, the duly accomplished Application, together with all the requirements as stated herein, to the Tender Offer Agent at its address as stated herein, and instruct their Participating Broker to electronically transfer their Common Shares to the Tender Offer Agent for receipt by the Tender Offer Agent prior to **12:00 P.M.** of 7 September 2023. The Participating Broker is required to comply with the Instructions to Brokers attached to this Application as Attachment 6 hereof.

Delivery of each required document in relation to the Tender Offer to the Tender Offer Agent shall be deemed made only upon actual receipt thereof by the Tender Offer Agent. The Bidders reserve the right to require presentation or submission of any additional documents for the purpose of, among others, enabling the Bidders to determine from any Tendering Shareholder (or any person acting on its behalf, including any Participating Broker) the validity, eligibility, and acceptability of any Common Shares in the Company tendered pursuant to the Tender Offer.

2. *For individual shareholders:*

- (i) Photocopies of two (2) valid identification cards containing the Applicant's photograph and specimen signature (*i.e.*, driver's license, tax identification card, Social Security System/Government Service Insurance System identification card, or passport).
- (ii) Two (2) duly accomplished specimen signature cards containing the specimen signature of the Applicant and verified by the Applicant's broker or by an officer of the bank at which the Applicant maintains an account (the signature card must specify the name of the broker and the broker's signatory or the name of the bank and the bank's signatory, as the case may be). A copy of at least one valid ID of the bank's signatory is also required.
- (iii) For shareholders acting through an attorney-in-fact, a duly notarized Irrevocable Power of Attorney (in substantially the form attached to this Application). For married individuals who are Philippine citizens, their respective spouses must sign the space provided in the Irrevocable Power of Attorney to indicate the marital consent to the sale of their MPIC common shares.

3. *For corporate shareholders:*

- (i) Notarized Board Resolution (in substantially the form of the Secretary's Certificate attached to this Application) authorizing the sale of its MPIC common shares, designating signatories for the purpose and indicating the specimen signatures of those signatories.
- (ii) Copy of the SEC Registration or equivalent constitutive document certified as a true copy of the original by the Corporate Secretary or equivalent person having official custody of company records.
- (iii) Copies of the latest Articles of Incorporation or By-laws of the Applicant or equivalent constitutive documents certified as true copies of the original by the Corporate Secretary or equivalent person having official custody of company records.
- (iv) Two (2) duly accomplished specimen signature cards containing the specimen signature of the Applicant's designated authorized signatories and verified by the Applicant's Corporate Secretary or equivalent person having official custody of company records.
- (v) Copy of the latest General Information Sheet (GIS) filed with the SEC and certified as a true copy of the original by the Corporate Secretary or equivalent persons having official custody of company records.

4. *For Partnership:*

- (i) Copy of SEC Registration or equivalent constitutive document certified as true copy of the original by the Partnership Secretary or equivalent person having official custody of the partnership records.
- (ii) Copy of the latest Articles of Partnership of the Applicant or equivalent constitutive document certified as true copy of the original by the Partnership Secretary or equivalent person having official custody of the partnership records.
- (iii) Notarized Partnership Resolution (in substantially the form of the Partners' Certificate attached to this Application) authorizing the sale of the Partnership's MPIC common shares, designating signatories for the purpose and indicating the specimen signature of the signatories.
- (iv) two (2) Duly accomplished signature cards containing the specimen signature of the Applicant's designated authorized signatories and verified by the Applicant's Partnership Secretary or equivalent person having official custody of the partnership records.

5. *For those with lost stock certificates:*

- (i) One (1) original of a duly notarized affidavit of loss (in substantially the form of the Affidavit of Loss attached to this Application).
- (ii) Copy of the notice of loss as published in a newspaper of general circulation.
- (iii) One (1) original of the Affidavit of Publication executed by the relevant publishing entity attesting that the notice of loss and the details required under the Revised Corporation Code of the Philippines have been published in a newspaper of general circulation in the place where MPIC has its principal office once a week for at least three consecutive weeks.
- (iv) Applicable surety bond in an amount of twice the closing price per share of the MPIC shares as of the date of execution of the affidavit of loss, multiplied by the number of shares covered by each lost stock certificate, which bond shall run for a period of one year.

## OTHER INFORMATION

### *Tender Offer Period*

Without prejudice to the right of the Bidders (subject to prior approval by the SEC) to extend the Tender Offer Period, should any of the business days during the period from 9 August 2023, the commencement of the Tender Offer Period, and 7 September 2023, inclusive, be officially declared as non-working holidays after the filing of the Tender Offer Report on 8 August 2023, the period shall be extended by the number of business days corresponding to those which were declared as non-working holidays. For purposes hereof, a "business day" shall mean any day other than a Saturday, Sunday, or holiday on which banks are required to be open for business in Makati City, Philippines.

**This Application, together with all other required and applicable attachments as specified above (in form and substance as prescribed herein), must be received by First Metro Securities Brokerage Corporation (the "Tender Offer Agent") not later than 12:00 P.M. of 7 September 2023 at the 18F PSBank Center, 777 Paseo de Roxas cor. Sedeño St., Makati City (Contact Persons: Josephine O. So / Sarah Bustamante / John Gilbert Bernardo / Divina Klotz at (02) 8859-0628; (02) 8859-0653; (02) 8859-0691; tenderoffer@firstmetrosec.com.ph.) Applications received after the end of the Tender Offer Period shall be rejected unless the Tender Offer Period is extended by the Bidders, upon prior approval by the SEC. Applications that are not properly completed, or lack any of the required attachments will also be rejected. If the Tender Offer Agent is unable to verify the signature on the Application or the endorsement of the relevant stock certificates, the Tender Offer Agent will also reject the Application.**

Tendering Shareholders who hold stock certificates should submit within the Tender Offer Period their duly endorsed stock certificates and this duly accomplished Application together with abovementioned requirements to the Tender Offer Agent **not later than 12:00 P.M. of 7 September 2023 at the 18F PSBank Center, 777 Paseo de Roxas cor. Sedeño St., Makati City (Contact Persons: Josephine O. So / Sarah Bustamante / John Gilbert Bernardo / Divina Klotz at (02) 8859-0628; (02) 8859-0653; (02) 8859-0691; tenderoffer@firstmetrosec.com.ph.)**

Scrippless Shareholders should likewise submit within the Tender Offer Period this duly accomplished Application and should cause and instruct their brokers to electronically transfer their Tender Offer Shares to the Tender Offer Agent for receipt by the Tender Offer Agent prior to **12:00 P.M. of 7 September 2023.**

### *Withdrawal by Tendering Shareholders*

Tendering Shareholders shall have the right to withdraw any Tender Offer Shares at any time during the Tender Offer Period but only up to 7 September 2023 at 12:00 P.M., by submitting a written request for the withdrawal of the Tender Offer Shares to the Tender Offer Agent with a copy of the "Applicant's Copy" of the Application issued by the Tender Offer Agent.

For withdrawal of tendered shares to be effective, a written notice of withdrawal must be received by the Tender Offer Agent before 12:00 P.M. on 7 September 2023 at the address set forth herein. The notice must specify the name of the Tendering Shareholder and the number of Tender Offer Shares to be withdrawn. If the stock certificates evidencing the Tender Offer Shares have been delivered to the Tender Offer Agent, the serial numbers shown on such certificates must be submitted to the Tender Offer Agent prior to the physical release of such certificates. No request for withdrawal of fractions of Tender Offer Shares will be considered. The Tender Offer Agent shall have the right in its sole discretion, to determine the form and validity of the notice of withdrawal, including the time receipt thereof.

The Tender Offer Shares shall be returned in the same form it was received to the PDTC participant (if previously lodged with the PDTC participant) or to the Tendering Shareholder (if previously certificated), within ten (10) trading days from the end of the Tender Offer Period.

All expenses incurred by the Tender Offer Agent in respect of withdrawal of Tender Offer Shares shall be for the account of the Tendering Shareholder making the withdrawal.

All the Tendered Shares shall be purchased by the Bidders (subject to prior approval by the PSE) by way of block sale through the facilities of the PSE on **15 September 2023 (the Cross Date)**, unless the Tender Offer Period is extended with the prior approval of the SEC. In this case, the block sale for the Tender Offer Shares (subject to approval of the PSE) will be within 10 business days after the end of the extended Tender Offer Period. Any change in the Cross Date shall be announced by the Bidders in the following newspapers of general circulation in the Philippines: *The Manila Times and Business Mirror.*

Subject to the Terms of the Tender Offer, the settlement of the Tendered Offer Shares, consisting of (i) payment of the Tender Offer Price to the Tendering Shareholders; and (ii) crediting of the account of the Bidders with the Tendered Offer Shares acquired/purchased shall be settled on 19 September 2023 (the "**Settlement Date**"), subject to any extension of the Tender Offer Period with the approval of the SEC. All accepted Applications shall be settled only in the Philippines.

On Settlement Date, the Tender Offer agent shall make the bank transfer or check in the amount of the total Tender Offer price in the name of either: (i) each selling broker which delivered the scrippless shares of its tendering clients (scrippless shareholders), or (ii) the Tendering Shareholders that have delivered certificated shares directly to the Tender Offer agent.

A Tendering Shareholder may opt to be paid his/her net proceeds from the Tender Offer via direct credit to his/her nominated bank account (subject to standard clearing period for check payments) or remittance to his/her nominated account with other banks on Settlement Date (subject to any extension of the Tender Offer Period with the prior approval of the SEC) by executing an authority to credit contained in the Tender Offer application form. Otherwise, all payments of net proceeds shall be made and received by check made payable to the name of the tendering shareholder.

Check payments shall be available for pick-up at the Tender Offer agent's office beginning Settlement Date up to thirty (30) days thereafter. Checks not claimed shall be mailed or delivered to the shareholders, at their own risk, to the registered address indicated in the Tender Offer application form. The Tender Offer Agent will act as agent for the Tendering Shareholders for the purpose of receiving the check payments from the Bidders and transmitting the check payments to such Tendering Shareholders.

When collecting payment, the Tendering Shareholders shall present the "Applicant's Copy" of the Application as well as proper government identification (i.e., driver's license, tax identification card, Social Security Services/Government Services and Insurance System card, or passport). Duly authorized representatives shall be required to present an authorization letter from the Tendering Shareholders.

Beneficial owners of Tender Offer Shares are advised to consult with their custodian, fiduciaries, or other similar agents to the manner by which they may collect payment from such agents.

In any event, no payment shall be made without the Tender Offer Agent having timely received the duly accomplished Application, the stock certificates evidencing the Tender Offer Shares and other documents required herein.

Any change in the Tender Offer Period or Cross Date or Settlement Date shall be announced by the Bidder in the following newspapers of general circulation in the Philippines: *The Manila Times and Business Mirror*.

#### Acceptance

Acceptance of the Application is subject to the terms hereof. The Bidders, through the Tender Offer Agent, shall have the right and sole discretion to reject or accept any Application if such Application is received after the end of the Tender Offer Period, or is not completed properly or lacks any of the required documents or if the signature affixed thereto cannot be authenticated by Stock Transfer Service, Inc., the Company's stock transfer agent; and accept qualified Applications at any time before the Settlement Date.

The Tender Offer Agent will accept Applications on the condition that it is able to verify the signature/endorsement on MPIC stock certificates by verifying the signature on file with Stock Transfer Service, Inc., MPIC's stock transfer agent, if such is available. The Tender Offer Agent will rely on the signature affixed on the Application and on the supporting identification documents or board resolution when it verifies the endorsement of the relevant MPIC stock certificates. The Tender Offer Agent and the Bidders shall not be required to make further inquiries into the authenticity of the signature. If the Tender Offer Agent is unable to verify the signature on the Application or the endorsement of the MPIC stock certificate, the Tender Offer Agent will also reject the Application.

**Applications (a) received after the Tender Offer Period, or (b) that are not properly completed, or (c) lack any of the requirements, are ipso facto rejected. Tendering Shareholders whose Applications have been rejected, in whole or in part, shall be notified of such by the Tender Offer Agent on or before 7 September 2023.**

**All Applications shall be accepted only in the Philippines.**

Rejected shares shall be returned in the same form they were received to the Tendering Stockholder's broker (for scrippless shares) or to the Tendering Stockholder (for certificated shares) no later than ten (10) business days from the end of the Tender Offer Period. Any and all costs and expenses incurred in connection with the return of the rejected shares shall be borne by the Tendering Shareholder.

#### Cross Date and Settlement Date

The accepted Tender Offer Shares are intended to be crossed at the PSE on or about 15 September 2023 (the "Cross Date"), subject to the terms of the Tender Offer.

Any change in the Tender Offer Period or Cross Date shall be announced by the Bidders in the following newspapers of general circulation in the Philippines: *The Manila Times and Business Mirror*.

Subject to the Terms of the Tender Offer, the settlement of the Tendered Offer Shares, consisting of (i) payment of the Tender Offer Price to the Tendering Shareholders; and (ii) crediting of the account of the Bidders with the Tendered Offer Shares acquired/purchased shall be settled on 19 September 2023 (the "Settlement Date"), subject to any extension of the Tender Offer Period with the approval of the SEC.

**All accepted Applications shall be settled only in the Philippines.**

On Settlement Date, the Tender Offer agent shall make the bank transfer or check in the amount of the total Tender Offer price in the name of either: (i) each selling broker which delivered the scrippless shares of its tendering clients (scrippless shareholders), or (ii) the Tendering Shareholders that have delivered certificated shares directly to the Tender Offer agent.

A Tendering Shareholder may opt to be paid his/her net proceeds from the Tender Offer via direct credit to his/her nominated bank account (subject to standard clearing period for check payments) or remittance to his/her nominated account with other banks on Settlement Date (subject to any extension of the Tender Offer Period with the prior approval of the SEC) by executing an authority to credit contained in the Tender Offer application form. Otherwise, all payments of net proceeds shall be made and received by check made payable to the name of the tendering shareholder.

Check payments shall be available for pick-up at the Tender Offer agent's office beginning Settlement Date up to thirty (30) days thereafter. Checks not claimed shall be mailed or delivered to the shareholders, at their own risk, to the registered address indicated in the Tender Offer application form. The Tender Offer Agent will act as agent for the Tendering Shareholders for the purpose of receiving the check payments from the Bidders and transmitting the check payments to such Tendering Shareholders.

When collecting payment, the Tendering Shareholders shall present the "Applicant's Copy" of the Application as well as proper government identification (i.e., driver's license, tax identification card, Social Security Services/Government Services and Insurance System card, or passport). Duly authorized representatives shall be required to present an authorization letter from the Tendering Shareholders.

**Beneficial owners of Tender Offer Shares are advised to consult with their custodian, fiduciaries, or other similar agents to the manner by which they may collect payment from such agents.**

In any event, no payment shall be made without the Tender Offer Agent having timely received the duly accomplished Application, the stock certificates evidencing the Tender Offer Shares and other documents required herein.

Any change in the Tender Offer Period or Cross Date or Settlement Date shall be announced by the Bidder in the following newspapers of general circulation in the Philippines: *The Manila Times and Business Mirror*.

#### SEC Form 19-1 and other Tender Offer Documents

The terms set out in the Tender Offer Report (SEC Form 19-1) filed with the SEC on 8 August 2023 shall form integral parts of these Terms of the Tender Offer. Any Tendering Shareholder wishes to obtain a copy of the said Tender Offer Report may do so at the office of the Tender Offer Agent. Copies of the Tender Offer Report have also been filed with the SEC and PSE and submitted to MPIC.

#### INQUIRIES

For inquiries on the Tender Offer, please contact any of the following personnel of **First Metro Securities Brokerage Corporation**:

**Contact Persons: Josephine O. So / Sarah Bustamante / John Gilbert Bernardo / Divina Klotz**  
Tel. No.: (02) 8859-0628; (02) 8859-0653; (02) 8859-0691  
Email Address: tenderoffer@firstmetrosec.com.ph

For inquiries on the Tender Offer, please contact MPIC's Stock and Transfer Agent:

**Stock Transfer Services, Inc.**  
Address: 6784, Unit D 34/F Rufino Pacific Tower, Ayala Avenue, Makati  
Tel. No.: (02) 8403-2410/ (02) 5307 5037  
Fax No.: 8403-2412

**Ricardo D. Regala, Jr.**  
(02) 8403 2410 / (02) 5307 5037

**John Paulo Herrera**  
(02) 8403-3433 / jlherrera@stocktransfer.com.ph

**Joel Cortez**  
(02) 5310-3671 / jscortez@stocktransfer.com.ph

**Arlene Cuenta**  
(02) 8403-2410/ (02) 8403-2414 / accuenta@stocktransfer.com.ph